

Cash Cloud, Inc Income Statement

	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
Income						
Total - Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of Sales						
Total - Cost Of Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gross Profit	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenses						
50001 - Hourly - Wages	16,379	12,584	13,048	12,669	8,779	10,577
50003 - Hourly - PTO	1,680	200	-	400	-	-
50004 - Hourly - Holiday	200	-	-	200	-	-
50101 - Salary - Wages	42,500	16,385	12,692	12,692	12,692	12,692
50201 - Health Insurance	539	439	339	339	130	-
50205 - HSA Contribution	150	150	-	-	-	-
50211 - Phone Reimbursement	250	200	200	200	200	200
51001 - FICA - SS	3,681	739	173	220	1,344	1,455
51002 - FICA - Medicaid	1,155	418	370	373	314	340
51101 - NV - Unemployment	249	23	-	-	520	563
60004 - Software Service - Accounting/Admin	14,769	-	-	-	-	-
63101 - Insurance - General Liability	28,354	-	-	-	-	-
Total - Expense	\$ 109,905	\$ 31,139	\$ 26,823	\$ 27,094	\$ 23,979	\$ 25,828
Net Ordinary Income	\$ (109,905)	\$ (31,139)	\$ (26,823)	\$ (27,094)	\$ (23,979)	\$ (25,828)
Other Income and Expenses						
Other Income						
80001 - Balance Sheet Adjustments from Wind Down	(358,116)	-	-	-	12,914	-
Total - Other Income	\$ (358,116)	\$ -	\$ -	\$ -	\$ 12,914	\$ -
Other Expense						
Total - Other Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Other Income	\$ (358,116)	\$ -	\$ -	\$ -	\$ 12,914	\$ -
Net Income	\$ (468,022)	\$ (31,139)	\$ (26,823)	\$ (27,094)	\$ (11,065)	\$ (25,828)

Note: These financials reflect the state of the Debtor's current books and records to the best of its ability. Certain periods have not been finalized as the Debtor has terminated and overwhelming majority of its staff including its accounting and finance teams.

Note: The Debtor reserves all rights to further amend, modify, or supplement this operating report as appropriate.

Note: These financial exhibits do not reflect escrow account activity.

Cash Cloud, Inc Balance Sheet

ASSETS	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
Current Assets						
Actual Bank Balances						
10302 - Commercial Bank - AP (3833)	180	20	20	(10)	25	60
10301 - Commercial Bank - Main (3844)	280,034	55,021	225,180	202,308	438,690	587,709
10304 - Commercial Bank - BTC (3855)	38,547	230,685	205,194	11,109	9,521	9,114
10303 - Commercial Bank - Payroll (3866)	69,064	39,029	12,962	5,133	6,690	13,062
10311 - People First - Main (6240)	199,290	323,842	170,361	169,854	169,854	169,854
10310 - People First - Trust (1752)	100	100	100	100	100	100
Total Bank	\$ 587,215	\$ 648,697	\$ 613,817	\$ 388,494	\$ 624,880	\$ 779,899
Machine and Other Balances	781,107	781,107	646,705	646,705	422,456	241,609
Total Cash	\$ 1,368,321	\$ 1,429,803	\$ 1,260,521	\$ 1,035,199	\$ 1,047,336	\$ 1,021,508
Accounts Receivable						
12103 - Due To/From - CM	716,057	716,057	716,057	716,057	716,057	716,057
Total Accounts Receivable	\$ 716,057	\$ 716,057	\$ 716,057	\$ 716,057	\$ 716,057	\$ 716,057
Other Current Asset						
30001 - Software Sale Note Receivable	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Total Other Current Asset	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000	\$ 1,500,000
Total Current Assets	\$ 3,584,378	\$ 3,645,860	\$ 3,476,578	\$ 3,251,255	\$ 3,263,393	\$ 3,237,565
Fixed Assets						
15105 - BTM - Machine Brazil	213,295	213,295	213,295	213,295	213,295	213,295
15202 - Computer Equipment	59,077	59,077	59,077	59,077	59,077	59,077
15203 - Equipment & Furniture	195,326	195,326	195,326	195,326	195,326	195,326
16105 - AD - BTM - Machine Brazil	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)
16202 - AD - Computer Equipment	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)
16203 - AD - Office Equipment & Furniture	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)
Total Fixed Assets	\$ 248,845	\$ 248,845	\$ 248,845	\$ 248,845	\$ 248,845	\$ 248,845
Other Assets						
18001 - Deposit LT - Rent	-	-	-	-	-	-
18301 - Web Domain Names	-	-	-	-	-	-
18501 - Investment in Subsidiary - Brazil	42,951	42,951	42,951	42,951	42,951	42,951
18502 - Advances - Brazil (Intercompany receivable/payable)	503,681	503,681	503,681	503,681	503,681	503,681
Total Other Assets	\$ 546,632	\$ 546,632	\$ 546,632	\$ 546,632	\$ 546,632	\$ 546,632
Total ASSETS	\$ 4,379,854	\$ 4,441,336	\$ 4,272,054	\$ 4,046,732	\$ 4,058,869	\$ 4,033,041

Balance Sheet

	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24
LIABILITIES & EQUITY						
Current Liabilities						
Accounts Payable						
20001 - AP - Trade	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254
20004 - AP - Other Payables	5,184	5,154	5,154	5,154	5,154	5,154
20005 - AP - Interest Payable, Equipment Leasing, Building Rent	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400
20011 - AP - Host Pay - Checks	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107
20012 - AP - Host Pay - ACH	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907
20013 - AP - Host Pay - Other	60,437	60,437	60,437	60,437	60,437	60,437
20015 - AP - Commission	17,546	17,546	17,546	17,546	17,546	17,546
20016 - AP - BTC	83,038	83,038	83,038	83,038	83,038	83,038
20031 - AP - Construction	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980
20101 - Post Bankruptcy filing AP - Trade	341,915	341,915	341,915	341,915	341,915	341,915
20104 - Post Bankruptcy filing AP - Other Payables	773,648	773,648	773,648	773,648	773,648	773,648
20111 - Post Bankruptcy filing AP - Host Pay - Checks	137,064	137,064	137,064	137,064	137,064	137,064
20112 - Post Bankruptcy filing AP - Host Pay - ACH	446,939	446,939	446,939	446,939	446,939	446,939
20113 - Post Bankruptcy filing AP - Host Pay - Other	5,660	5,660	5,660	5,660	5,660	5,660
20116 - Post Bankruptcy filing AP - BTC	20,976	20,976	20,976	20,976	20,976	20,976
20199 - AP - Old	743,452	743,452	743,452	743,452	743,452	743,452
Total Accounts Payable	\$ 33,926,506	\$ 33,926,476	\$ 33,926,476	\$ 33,926,476	\$ 33,926,476	\$ 33,926,476
Credit Card						
20201 - Amex - 83006	424,230	424,230	424,230	424,230	424,230	424,230
Total Credit Card	\$ 424,230	\$ 424,230	\$ 424,230	\$ 424,230	\$ 424,230	\$ 424,230
Other Current Liability						
21001 - Payroll - Payable	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)
21002 - Payroll - Deferred	301,538	301,538	301,538	301,538	301,538	301,538
21113 - State Taxes Payable - NV MBT	37,878	37,878	37,878	37,878	37,878	37,878
21202 - HSA Payable	14,947	15,097	15,097	15,097	15,097	15,097
21203 - Health Ins Payable	3,388	4,241	4,908	5,576	6,171	6,171
21204 - Dental/Vision Ins Payable	1,934	2,044	2,133	2,221	2,221	2,221
22001 - Accrued	243,607	243,607	243,607	243,607	243,607	243,607
22111 - Accrued Interest	46,236	46,236	46,236	46,236	46,236	46,236
23102 - Note Payable Current - Genesis	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632
23103 - Secured Note - Genesis	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780
23104 - Note Payable Current - DIP	646,378	646,378	646,378	646,378	646,378	646,378
23206 - Note Payable Current - Enigma	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094
Total Other Current Liability	\$ 123,871,693	\$ 123,872,807	\$ 123,873,562	\$ 123,874,318	\$ 123,874,914	\$ 123,874,914
Total Current Liabilities	\$ 158,222,429	\$ 158,223,513	\$ 158,224,268	\$ 158,225,024	\$ 158,225,620	\$ 158,225,620
Long Term Liabilities						
27103 - Note Payable NC - EZ	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929
27121 - Lease Capital Liab - AV Tech	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623
27201 - Note Payable NC - CM	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424
27204 - Note Payable NC - LF	104,758	104,758	104,758	104,758	104,758	104,758
Total Long Term Liabilities	\$ 4,492,734	\$ 4,492,734	\$ 4,492,734	\$ 4,492,734	\$ 4,492,734	\$ 4,492,734
Total LIABILITIES	\$ 162,715,163	\$ 162,716,247	\$ 162,717,002	\$ 162,717,758	\$ 162,718,354	\$ 162,718,354

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Note: These financial exhibits do not reflect escrow account activity.

Post Date	Account	Name	Amount	Ext Details
5/26/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	\$ 629,200.00	INCOMING WIRE FROM: FOX SWIBEL LEVIN & CARROLL LLP IOL
6/2/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	377,000.00	INCOMING WIRE FROM: PARAMOUNT MANAGEMENT GROUP LLC
6/12/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	3,000.00	MISC FEE (ESCROW REVIEW & SETUP FEE)
6/23/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	150,000.00	INCOMING WIRE FROM: GENESIS COIN, INC.
6/30/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	629,200.00	OUTGOING WIRE TO: ROCKITCOIN
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	175,000.00	INCOMING WIRE FROM: HELLER CAPITAL GROUP LLC
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	3,403,000.00	INCOMING WIRE FROM: HELLER CAPITAL GROUP LLC
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	175,000.00	OUTGOING TO: SAME DAY RETURN OF FUNDS
7/24/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	336,060.00	OUTGOING WIRE TO: ROCKITCOIN
7/27/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	113,400.00	OUTGOING WIRE TO: PROVINCE LLC
7/28/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	145,743.00	OUTGOING WIRE TO: GENESIS GLOBAL HOLDCO LLC
7/28/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	166,689.00	OUTGOING WIRE TO: AVTECH CAPITAL LLC
7/28/2023	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	346,081.00	OUTGOING WIRE TO: ENIGMA SECURITIES LIMITED
1/23/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	36,644.50	OUTGOING WIRE TO: ENIGMA SECURITIES LIMITED
2/12/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	80,000.00	OUTGOING WIRE TO: CASH CLOUD INC
2/12/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	107,044.50	OUTGOING WIRE TO: AVTECH CAPITAL LLC
3/1/2024	xxx5269620	CASH CLOUD FLAGSTAR BANK NA AS ESCROW AGENT	2,595,338.00	OUTGOING WIRE TO: CASH CLOUD INC

Note: Escrow account activity is reflected in the MOR form and absent from the financial exhibits



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
Exchange Focused Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3855

01/31/24 THRU 02/29/24

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                        VIRTUAL CURRENCY CHECKING      3855
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DESCRIPTION                DEBITS          CREDITS    DATE                BALANCE
BALANCE LAST STATEMENT..... 01/31/24                9,521.25
PPD LEADBANKSELFLEND PAYMENTS CASH CLOUD INC
                                35.00                02/01/24                9,486.25
CCD HSA BANK PLAN FUND CCI468465527468
                                150.00               02/05/24                9,336.25
Ayala wire                    25,000.00             02/14/24                34,336.25
OUTGOING WIRE                  25,000.00             02/15/24                9,336.25
CHECK # 1383                    172.00             02/16/24                9,164.25
CHECK # 2425                     50.00             02/23/24                9,114.25
BALANCE THIS STATEMENT..... 02/29/24                9,114.25

TOTAL CREDITS      (1)      25,000.00
TOTAL DEBITS       (5)      25,407.00
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                        YOUR CHECKS SEQUENCED
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DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT  DATE    CHECK #    AMOUNT
2/16    1383    172.00  2/23    2425*    50.00
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(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 10,123.91

-----End-of-Statement-for-above-Account-----



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
General Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3844

01/31/24 THRU 02/29/24

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VIRTUAL CURRENCY CHECKING 3844
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DESCRIPTION                DEBITS      CREDITS    DATE          BALANCE
BALANCE LAST STATEMENT..... 01/31/24      438,689.74
PPD THE GUARDIAN FEB GP INS CASH CLOUD INC. DBA CO
                                12.63                02/01/24      438,677.11
*2925 POS POSTAL PROS LV 11700 W CHARLESTON LAS VEGAS NV
                                23.00                02/02/24      438,654.11
*2925 POS PY *408.MORNINGSTAR ST 1650 W HORIZON RIDGE PK HENDERSON NV
                                415.00               02/02/24      438,239.11
CCD GOOGLE APPS_COMME US003YWPPV
                                4,999.20             02/05/24      433,239.91
INCOMING WIRE                                80,000.00 02/12/24      513,239.91
payroll                                13,000.00 02/12/24      500,239.91
Ayala wire                             25,000.00 02/14/24      475,239.91
CCD BankLine Corpora ConsultFee 587025883
                                20,852.89             02/20/24      454,387.02
INCOMING WIRE                                53,705.92 02/23/24      508,092.94
INCOMING WIRE                                60,386.44 02/23/24      568,479.38
INCOMING WIRE                                40,294.16 02/26/24      608,773.54
Cover monthly fee                             65.00             02/27/24      608,708.54
payroll                                21,000.00             02/27/24      587,708.54
BALANCE THIS STATEMENT..... 02/29/24      587,708.54

TOTAL CREDITS      (4)      234,386.52
TOTAL DEBITS       (9)      85,367.72

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- - - - - A V E R A G E B A L A N C E - - - - -

AVERAGE LEDGER BALANCE: 485,465.22

-----End-of-Statement-for-above-Account-----



Post Office Box 306
Crawford, Georgia 30630
706-743-8184
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Cash Cloud INC
DBA Coin Cloud
Accounts Payable
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3833

01/31/24 THRU 02/29/24

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                        VIRTUAL CURRENCY CHECKING      3833
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      DESCRIPTION                DEBITS      CREDITS    DATE      BALANCE
BALANCE LAST STATEMENT..... 01/31/24      25.00
ACH MONTHLY SERVICE FEE      30.00      02/23/24     -5.00
Cover monthly fee              65.00 02/27/24     60.00
BALANCE THIS STATEMENT..... 02/29/24     60.00

TOTAL CREDITS      (1)      65.00
TOTAL DEBITS      (1)      30.00

- - - - - A V E R A G E   B A L A N C E - - - - -
AVERAGE LEDGER BALANCE:      24.48

-----End-of-Statement-for-above-Account-----
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Post Office Box 306
Crawford, Georgia 30630
706-743-8184
www.thecommercialbank.net

Cash Cloud INC
DBA Coin Cloud
Payroll Account
11700 W CHARLESTON STE 170 #441
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING
3866

01/31/24 THRU 02/29/24

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                        VIRTUAL CURRENCY CHECKING      3866
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      DESCRIPTION                DEBITS      CREDITS      DATE      BALANCE
BALANCE LAST STATEMENT..... 01/31/24      6,690.38
OUTGOING WIRE                1,800.00      02/02/24      4,890.38
payroll                      13,000.00 02/12/24      17,890.38
OUTGOING WIRE                12,913.98      02/13/24      4,976.40
payroll                      21,000.00 02/27/24      25,976.40
OUTGOING WIRE                12,913.98      02/27/24      13,062.42
BALANCE THIS STATEMENT..... 02/29/24      13,062.42

TOTAL CREDITS      (2)      34,000.00
TOTAL DEBITS      (3)      27,627.96

- - - - - A V E R A G E   B A L A N C E - - - - -
AVERAGE LEDGER BALANCE:      6,287.64
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-----End-of-Statement-for-above-Account-----

PEOPLEFIRSTBANK®

3100 Theodore St. • Joliet, IL 60435

RETURN SERVICE REQUESTED

CASH CLOUD INC
DBA COIN CLOUD
10845 GRIFFITH PEAK DR STE 200
LAS VEGAS NV 89135-1568

Statement Ending 02/29/2024

CASH CLOUD INC

Page 1 of 2

Customer Number: XXXXXX6240

Managing Your Accounts

	BANK NAME	PeopleFirstBank
	MAILING ADDRESS	3100 THEODORE STREET JOLIET, IL 60435
	PHONE NUMBER	815-207-6200
	ONLINE ACCESS	www.peoplefirstbank.com

Service charge may include Maintenance Fee of \$10.00 and/or Paper Statement Fee of \$2.00. See account disclosure for additional information.

PRIVACY NOTICE-Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and you may review our policy and practices with respect to your personal information at www.peoplefirstbank.com. We will mail you a free copy upon request if you call us at 815.207.6200.

Summary of Accounts

Account Type	Account Number	Ending Balance
MSB CHECKING	XXXXXX6240	\$169,853.89

MSB CHECKING-XXXXXX6240**Account Summary**

Date	Description	Amount
02/01/2024	Beginning Balance	\$169,853.89
	0 Credit(s) This Period	\$0.00
	0 Debit(s) This Period	\$0.00
02/29/2024	Ending Balance	\$169,853.89

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date	Previous year-to-date
Total Overdraft Fees	\$0.00	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00	\$0.00